

# FINANCIAL webnotes

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## Adding New Dimensions to the Alaska SBS Annuity & DCP Web Site!

**Have you recently visited the Alaska DRB Web site at [www.state.ak.us/drj](http://www.state.ak.us/drj) to check your SBS Annuity and/or Deferred Compensation account?**

If you haven't, please take a few minutes to log on to your account today and explore the new look and exciting Web site enhancements that await you. The new and enhanced Web site features will allow for easier and simplified navigation, more complete access to your account information and new tools to help you better manage your account.

**Read on to discover the new features in store for you...**

### Online File Cabinet<sup>SM</sup>

#### Ready, set, view!

Online File Cabinet<sup>SM</sup> is the fast, easy, paper free way to view quarterly statements online.

Online File Cabinet<sup>SM</sup> will store up to five statements so you can access, view and print them at your convenience.\* You may also download and save statements to your hard drive, the way you would any other file from the Web.

This new feature helps you manage your SBS Annuity and Deferred Compensation Plans efficiently and at your convenience. It provides you with a quick and easy way to get updates

on your portfolio activity and view all of your account positions at a glance.

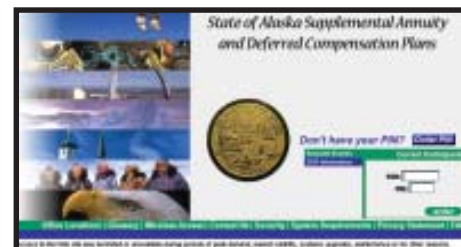
### With the Online File Cabinet<sup>SM</sup>...

- You will be notified via email when statements are posted and ready to view on the secure Web site.
- You can view your statement at your convenience, 24/7.
- You eliminate the hassle of filing your paper statements.

#### It's easy — so sign up to receive your electronic statements today!

- 1) Log on to your secure Web site at [www.state.ak.us/drj](http://www.state.ak.us/drj). Select "SBS Annuity" or "Deferred Compensation."
- 2) Click on the "Account Information Online" link.
- 3) Log on using your SSN and your KeyTalk® PIN.
- 4) Click the link in the Online File Cabinet<sup>SM</sup> section of your home page or select the Online File Cabinet<sup>SM</sup> menu option at the top of the page.
- 5) Review the Online File Cabinet<sup>SM</sup> Agreement, check the electronic delivery option box and provide your email address.
- 6) Click on "Submit."

Sign up today to reduce the volume of U.S. Mail you receive. No more waiting for the mail!



### Personalized Home Page

The SBS Annuity and Deferred Compensation sections of the Alaska DRB Web site have a brand new communications feature – designed by you! It's a one-stop personalized home page that you can create to fit your own particular information needs. You will be able to customize your home page by simply selecting any, or all, of the following options:

- Your name and your Plan name
- Current account balance
- Current account balance by investment option (table format)
- Current account balance by investment option (pie chart format)
- Most recent contribution
- Pending transfer notification
- One-month individual rate of return
- Market indices
- Kiplinger financial planning articles

### Account Management Made Easy

You can take advantage of this new feature today – or at another time convenient to you. Once you do, all of the information you need to help manage your financial future will be available in one place – on one page. No additional clicking or scrolling required! And you will always have the option of changing the appearance of your personalized page at any time.

\* Access to the Web site may be limited or unavailable during periods of peak demand, market volatility, systems upgrades, maintenance or for other reasons.

# More Great SBS & DCP Web Site Features

## New & Enhanced Account Pages

A comment often received from participants is the need for a more visual representation of their Plan account.

Through the use of eye catching, colorful and participant friendly graphs and charts, we have designed the following new and/or enhanced account pages:

**Balance** — Shows your balance in each investment option based on the number of units/shares owned and the fund value.

**NEW Balance Comparison** — A side-by-side comparison by investment option on two different dates.

**NEW Balance History** — A graphical depiction of your account balance.

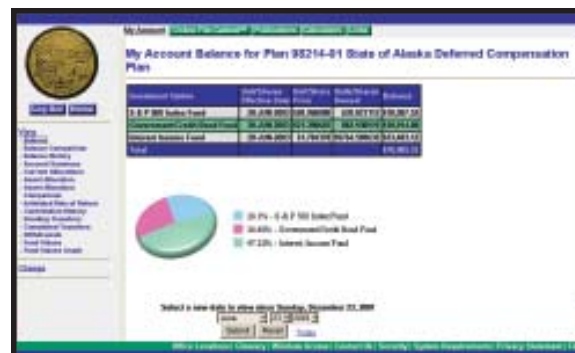
**Current Allocations** — Lists by percentage where future deposits will be invested.

**NEW Asset Allocation** — Lists a percentage breakdown of your account balance by asset class.

**NEW Asset Allocation Comparison** — A comparison of your account balance by asset class on two different dates.

**NEW Individual Rate of Return** — Provides a general approximation of the overall recent performance of your account. Calculation is based on a formula that estimates the equivalent rate of return for the period selected, based on the opening balance, transaction activity and closing balance.

In addition to the new account pages, we have added new tools to help you manage your account. Calculators such as college planner, paycheck comparison and one of the most popular calculators, **DreamTracker<sup>sm</sup>**, are now available.



## DreamTracker<sup>sm</sup>

We all have dreams of what our retirement will be like – traveling around the world, spoiling the grandchildren, or just relaxing at home. But without a plan to get there, those dreams may fade like a summer sunset.

Enter **DreamTracker<sup>sm</sup>**. This unique tool is designed to help you determine whether you're on track to reach your retirement income goals. The first step to learning more about your future is to assess the present. DreamTracker<sup>sm</sup> will prompt you for relevant information, including your current household income, level of assets, and estimates of pension income. Because your retirement savings may come from a number of sources, DreamTracker<sup>sm</sup> can also include outside assets such as IRAs, spousal accounts, and Social Security. If DreamTracker<sup>sm</sup> determines that you are not on pace to achieving your retirement income goals, it may provide targeted suggestions. If you find these suggestions acceptable, the program will then recalculate your scenario and give you a summary of your current situation and potential circumstances at retirement.

DreamTracker<sup>sm</sup> can help you make your retirement aspirations come to life. To see how this interactive program works, visit the Alaska SBS Annuity and/or DCP Web site at [www.state.ak.us/drb](http://www.state.ak.us/drb), select the Plan from the left hand menu, log in to your account and click on "Calculators" from the individual plan menu.

These new and enhanced Web site features are simply the beginning of what you can look forward to in the future. Visit the Alaska SBS & DCP Web site and log on to your account today – it's the 24/7 solution to your money management needs!



For account or investment-related issues, contact:

[www.state.ak.us/drb](http://www.state.ak.us/drb)

KeyTalk®: (800) 701-8255

(TDD: 1-800-766-4952)

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## Great-West/ BenefitsCorp, Inc.

**Please Note:** This newsletter does not constitute investment or financial planning advice.

**We'd like to hear from you.**  
Please send your questions to:

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For more information about available investment options in your Plan, including fees and expenses, refer to the Investment Option Detail sheets.